



CONFIDENTIAL ENROLLMENT FORM

In consideration of the impact that Boys & Girls Clubs of the Rogue Valley has on the lives of young people and adults, I/we have made provision for a gift to the Club in my/our estate plan. Understanding that the Club Trustees have established The Heritage Club to recognize individuals who made such a commitment, I/we are pleased to authorize the Club to include me/us as a member of The Heritage Club.

Please print or type

Name(s) _____

Address _____

City _____

State _____

Zip Code _____

Name(s) for recognition purposes _____

Daytime Telephone _____

Evening Telephone _____

E-Mail Address _____

Date(s) of Birth _____ (mm/dd)

(Please include area code with telephone numbers)

(optional)

Relationships with Boys & Girls Clubs

- | | |
|---|--------------------------------------|
| <input type="checkbox"/> Board of Directors (current or past) | <input type="checkbox"/> Staff |
| <input type="checkbox"/> Alumni | <input type="checkbox"/> Volunteer |
| <input type="checkbox"/> Parent/Grandparent | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Friend | |

Gift Information

I/we enroll for The Heritage Club through the following planned gift:

- | | |
|---|--------------------------------------|
| <input type="checkbox"/> Will | <input type="checkbox"/> Assets |
| <input type="checkbox"/> Trust | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Life Insurance | |

Please accept our gift to:

- | | |
|--|--|
| <input type="checkbox"/> Be used as determined by the Board of Directors | <input type="checkbox"/> The Club Endowment Fund |
|--|--|

Notes: _____

Signature(s)

- I/we wish to remain an anonymous member of The Heritage Club.

Signature: _____

Date: _____

Signature: _____

Date: _____